

CONVERSION FORM OLD MUTUAL GLOBAL INVESTORS SERIES PLC



For shares in Old Mutual Global Investors Series plc (the “Company”).

An investment company with variable capital incorporated with limited liability in Ireland with registered number 271517, established as an umbrella fund with segregated liability between funds and authorised pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011. This Conversion Application form together with all appendices and exhibits hereto (“the Conversion Application”) enables you to convert your investment in the Old Mutual Global Investors Series plc. Please ensure that you have read the most up to date Key Investor Information Document for each share class for the relevant fund in which you wish to invest before you sign this conversion form.

These documents can be downloaded from www.omglobalinvestors.com or by calling us on +353 1 622 4499. Please note that we will not accept your investment instruction unless you confirm that you have read the applicable Key Investor Information Document for your chosen investment.

Please complete this form in black ink and BLOCK letters.

1. CLIENT DETAILS

Account number

First Shareholder

Surname

Forenames

Joint applicant (if any)

Surname

Forenames

Contact number

E-mail address

By providing an email address above or otherwise to the Company, the applicant (i) agrees to receive all Company and sub-fund related documentation and/or communication, including but not limited to prospectuses, financial reports and documentation required at shareholder meetings, electronically at the email address specified above, and (ii) undertakes to keep the Company informed of any change to such email address. The applicant may at any time request a hardcopy of any such communications from the Company and/or revoke (or have an authorised signatory revoke), in writing or other authorised manner, the consent given to receive such information electronically.

2. ULTIMATE BENEFICIAL OWNERSHIP FORM (TO BE COMPLETED BY APPLICANT)

Ultimate Beneficial Owners are individuals who directly, or indirectly, hold ownership or control of 25 per cent or more of the shares or voting rights in an entity (i.e. company, trust, partnership) or otherwise exercise control over the management of that entity¹.

Notes to help with completion:

1. Please ensure this section is fully completed and, in the case of a corporate entity, please sign in accordance with the authorised signatory list.
2. Please note this section does not need to be completed by entities regulated for AML purposes in Irish Prescribed Jurisdictions².
3. Individual investors only need to complete this section if monies for the investment are coming from a joint bank account and the second person has not signed the subscription document.
4. For all other investments, please complete either A or B as applicable and sign on the next page:

For all other investments, please tick either A or B as applicable and sign on the next page:

A. There are no Ultimate Beneficial Owners owning 25% or more at this time

B. There are Ultimate Beneficial Owners owning 25% or more at this time

continued on next page



2. ULTIMATE BENEFICIAL OWNERSHIP FORM (TO BE COMPLETED BY APPLICANT)

If you have ticked (B) please provide detail of Ultimate Beneficial Owner(s) below:

Name	Address	Date of Birth	% Holding

Please note: Citibank Europe Plc (Citi) will be unable to place a subscription trade until the Ultimate Beneficial Owners have been confirmed.

¹ Should the entity's shares be held by another entity or entities, we will not require evidence of this at the time of subscription. Unless otherwise requested, please only provide details of any individuals that will ultimately beneficially own shares in the Company.

² List of Irish Prescribed Jurisdictions: Australia, Austria, Belgium, Brazil, Bulgaria, Canada, Curacao, Cyprus, Czech Republic, Denmark, Estonia, Finland, France, French Polynesia, Germany, Greece, Guernsey, Hong Kong, Hungary, Iceland, Ireland, Italy, Japan, Jersey, Latvia, Liechtenstein, Lithuania, Luxembourg, Malta, Mayotte, Mexico, Netherlands, New Caledonia, Norway, Poland, Portugal, Romania, Singapore, Sint Maarten, Saint Pierre and Miquelon, Slovakia, Slovenia, South Africa, Spain, Sweden, Switzerland, United Kingdom, United States of America, Wallis and Futuna.

3. CONVERSION INSTRUCTIONS

Switch from Fund	Switch to Fund	From Share Class	Cash Amount/ Share Amount	To Share Class

4. INTERMEDIARY REGISTRATION AND DETAILS

Intermediary		Stamp or seal of intermediary						
Firm								
	City							
Country	Postal code							
Telephone	Fax	Intermediary code						
Email address		Date of birth	D	D	M	M	Y	Y
Intermediary signature								

Important note: Intermediaries are advised that the Company will not pay commission in respect of any subscriptions made after 31st December, 2012 unless this box is ticked to indicate such subscriptions were: (i) made by an investor outside of the United Kingdom; or (ii) made by the investor in the United Kingdom but without the provision of advice. If you elect to receive commission you are required to confirm your eligibility to receive commission in accordance with the FCA rules by ticking the box below.

Please tick this box to confirm that you are entitled to receive commission:

Please note that if you do not tick the box above it will be deemed that you are not entitled to receive commission and no commission will be payable.

5. INITIAL CHARGE AND COMMISSION

(This section to be filled in by the intermediary)

Initial charge to be taken by the intermediary whose details appear above is:

%

Commission to be applied is:

6. AUTHORITY

Unless otherwise provided for herein, all defined terms shall have the same meaning as in the Prospectus for the Company current at the date of this Conversion Application (the "Prospectus"). The undersigned hereby certifies as follows in connection with this Conversion Application for shares and any subsequent applications:

- I. I/We confirm that I/We have received and read the most up to date version of the Prospectus and the Key Investor Information Document for each share class in which I/We wish to invest as set out in this Conversion Application. I/We acknowledge that this Conversion Application is made solely on the terms of the Prospectus, applicable Key Investor Information Document and the contracts referred to therein together (where applicable) with the most recent annual report and accounts of the Company and (if issued after such report and accounts) its most recent unaudited half yearly report, and subject to the provisions of the Company's Memorandum and Articles of Association from time to time in force.
- II. I/We warrant that I am/we are duly authorised to sign this Conversion Application and to subscribe for or redeem the Shares in the Company and that by virtue of my/our subscribing for, holding or redeeming Shares in the Company, I/we will not be in breach of any laws or regulations of any competent jurisdiction and I/we hereby indemnify the Company, the Custodian, Administrator, the Registrar and Transfer Agent, the Distributors and other Shareholders for any loss suffered by them as a result of this warranty/representation not being true in every respect.
- III. I/We declare that:
 - a. the subscription of Shares by me/us as set out in this Conversion Application does not violate any laws or regulations in the country/territory in which I am/we are domiciled;
 - b. this Conversion Application is not made by or for any US Persons (as such expression is defined in the Prospectus).
- IV. I/We will not sell or transfer any Shares which I/we may subscribe for to any person who is a US Person or any Person who is resident or ordinarily resident in Ireland.
I/We agree to:
 - a. provide the declaration and warranties contained herein to the Company and at such time as the Company may request provide such certificates, documents or other evidence as the Company may reasonably require to substantiate such representations.
 - b. notify the Company immediately if I/we become aware that any of the declarations and warranties contained herein is/are no longer accurate and complete in all respects.
- V. I/We declare that the entity hereby subscribing for Shares is neither a Benefit Plan Investor nor investing on behalf of or with any assets of a Benefit Plan Investor.
- VI. I/We hereby confirm that the Company, the Custodian, the Administrator, and the Registrar and Transfer Agent are each hereby authorised and instructed to accept and execute any instructions in respect of the Shares to which this Conversion Application relates given by me/us by facsimile. I/We hereby indemnify the Company, the Custodian, the Administrator, and the Registrar and Transfer Agent and agree to keep each of them indemnified against any loss of any nature whatsoever arising to each of them as a result of any of them acting upon such facsimile instructions. The Company, the Custodian, the Administrator, and the Registrar and Transfer Agent may rely conclusively upon and shall incur no liability in respect of any transfer, payment or any other action taken or not taken upon any notice, consent, request, instruction or other instrument believed in good faith to be genuine or to be signed by properly authorised persons.
- VII. I/We hereby undertake to observe and be bound by the Prospectus and the provisions of the Memorandum and Article of Associations (as amended from time to time) of the Company and apply to be entered in the register of shareholders of the Company as the holder/holders of the Shares issued in relation to this Conversion Application.
- VIII. I/We hereby acknowledge that the Company, the Custodian, the Administrator and the Registrar and Transfer Agent reserve the right to seek evidence of identity to comply with applicable money laundering regulations. In the case of delay or failure to provide satisfactory information, the Company, the Custodian, the Administrator and the Registrar and Transfer Agent may take such action as they see fit.
- IX. I/We hereby indemnify the Company, the Custodian, the Administrator, the Distributors and the Registrar and Transfer Agent and agree to keep each of them indemnified against any loss accruing as a result of any failure to process this Conversion Application, if the information required by any of them has not been provided by me/us.
- X. Money Laundering – I/We acknowledge that due to money laundering requirements operating within its jurisdiction the Registrar and Transfer Agent, or the Administrator may require further identification of me/us before this Conversion Application can be processed and the Registrar and Transfer Agent and/or the Administrator shall be held harmless and indemnified against any loss arising as a result of a failure to process this Conversion Application if such information has been required by the parties referred to and has not been provided by me/us.
- XI. I/We hereby explicitly consent to the Company and its agents processing and using the information contained in this Conversion Application as well as authorising the transfer of such information as set forth below:
 - To companies within the Old Mutual Global Investors group (within as well as outside the EU and EEA).
 - To the Administrator and its affiliates (including the transfer of data to the Administrator's parent company in the USA).
 - To the Registrar and Transfer Agent
 - To the Custodian
 - To the Distributors
 - To the auditors and legal advisors of the Company
 - To my appointed professional agent/broker company or financial planner whose details appear on the second page of this Conversion Application or to any other professional agent, broker/company or financial planner as may be advised by me/us to the Company in writing from time to time.

continued on next page

6. AUTHORITY CONTINUED

XII. I/We declare that I am/we are over 18 years of age.

XIII. If I/We (the "Investor") represents and warrants that, to the best of its knowledge, none of:
 (1) the Investor;
 (2) any person controlling or controlled by the Investor;
 (3) if the Investor is a privately held entity, any person having a beneficial interest in the Investor; or
 (4) any person for whom the Investor is acting as agent or nominee in connection with this investment is a senior foreign political figure*** or any immediate family member**** or close associate***** of a senior foreign political figure as such terms are defined in the footnotes below.

*** A "senior foreign political figure" is defined as a senior official in the executive, legislative, administrative, military or judicial branches of a non-US government (whether elected or not), a senior official of a major non-US political party, or a senior executive of a non-US government-owned corporation. In addition, a "senior foreign political figure" includes any corporation, business or other entity that has been formed by, or for the benefit of, a senior foreign political figure.

**** "Immediate family" of a senior foreign political figure typically includes the figure's parents, siblings, spouse, children and in-laws.

***** A "close associate" of a senior foreign political figure is a person who is widely and publicly known to maintain an unusually close relationship with the senior foreign political figure, and includes a person who is in a position to conduct substantial US and non-US financial transactions on behalf of the senior foreign political figure.

XIV. I/We agree that in the event of my death or either or both of our deaths, as the case may be, the Company, the Custodian, the Administrator and the Registrar and Transfer Agent shall only accept and execute instructions in respect of the Shares to which this Conversion Application relates upon the receipt and acceptance of the applicable probate documentation in my/our jurisdiction(s) from the executor of my estate or from the executor(s) of either or both of our estates, as the case may be.

We consent to that the information contained in this Conversion Application will be used for the purposes of processing, managing and administering my/our investment in the Company and dealing in any matter in relation thereto (including but not limited to carrying out any instruction purported to be given by me/us and mailing reports to me/us), observing any legal, governmental or regulatory requirements of any relevant jurisdiction, and marketing. We consent to that the information may be retained after my/your investment in the Company has been liquidated and acknowledge that the information may be transferred to companies outside the European Economic Area (EEA) that may not have laws to protect the information.

XV. I/We consent to the Company, the Custodian, the Administrator, the Distributors and the Registrar and Transfer Agent or any of its delegates to communicate to me/us for any purpose (excluding marketing) using the email address provided herein.

XVI. I/ We acknowledge that subscribing for Shares in the Old Mutual Monthly Income High Yield Bond Fund, the Old Mutual US Dividend Fund and the Old Mutual UK Alpha Fund (IRL) will have the effect of all/part of fees and expenses being charged to the capital at a Fund or Share Class level. This will have the effect of lowering the capital value of your investment.

Declaration of Residence Outside Ireland

Applicants resident outside Ireland are required by the Irish Revenue Commissioners to make the following declaration which is in a format authorised by them, in order to receive payment without deduction of tax. It is important to note that this declaration, if it is then still correct, shall apply in respect of any subsequent acquisitions of shares/units. Terms used in this declaration are defined in the Prospectus unless otherwise defined below in the section entitled "Important notes".

PLEASE INDICATE (A) OR (B) AS APPROPRIATE

(a) Declaration on own behalf

I/We declare that I am/we are applying for the shares/units on my own/our own behalf/on behalf of a company and that

I am/We are/the company is entitled to the shares/units in respect of which this declaration is made and that

I am/We are/the company is not currently resident or ordinarily resident in Ireland, and should I/we/the company become resident in Ireland I/ we will so inform you, in writing, accordingly.

(b) Declaration as intermediary

I/We* declare that I am/we are* applying for shares/units on behalf of persons:

- who will be beneficially entitled to the shares/units; and,
- who, to the best of my/our knowledge and belief, are neither resident nor ordinarily resident in Ireland.

I/We also declare that:

- unless I/we specifically notify you to the contrary at the time of application, all applications for shares/units made by me/us* from the date of this application will be made on behalf of such persons; and,
- I/We will inform you in writing if I/we become aware that any person, on whose behalf I/we holds shares/units, becomes resident in Ireland.

7. DECLARATIONS AND CONFIRMATIONS

I/We confirm that I am/we are not benefit plan investors

I/We hereby agree to be bound by the Prospectus

Applicant signature(s):

Print name

Sign Date of birth

D	D	M	M	Y	Y
---	---	---	---	---	---

Print name

Sign Date of birth

D	D	M	M	Y	Y
---	---	---	---	---	---

continued on next page

7. DECLARATIONS AND CONFIRMATIONS CONTINUED

Other authorised signature(s)

(If more than two authorised signatories, please attach complete list of authorised signatures to the Application).

Capacity of authorised signatory (if applicable)							
Print name							
Sign	Date of birth	D	D	M	M	Y	Y
Print name							
Sign	Date of birth	D	D	M	M	Y	Y

8. ANTI-MONEY LAUNDERING DECLARATION TO BE COMPLETED BY PERSON ACTING AS INTERMEDIARY

Where the applicant is an intermediary applying for Shares on behalf of persons (which may include natural and/or legal persons) who will be beneficially entitled to the shares in respect of which this Application is being made the following declaration is required.¹

I/We* (name and address of agent/intermediary)

	City
Country	Postal code

confirm that we are regulated in (insert jurisdiction) by (name of Regulator)

I/We* are obliged (insert name of legislation)

to have appropriate anti-money laundering and counter terrorist financing procedures in place. These requirements are equivalent to the standards imposed under the Third Anti-Money Laundering Directive.

We are making this application as **trustee, agent, representative or nominee** on behalf of a client (the "Underlying Investor"). We represent that we have all requisite power and authority from the Underlying Investor to execute and perform the obligations under this application form. We also agree to be liable to the Company and its service providers and their directors, share holders, partners, officers and agents for any and all costs, fees and expenses (including legal fees and disbursements) in connection with any damages resulting from our misrepresentation or misstatement contained herein, or the assertion of our lack of proper authorisation from the Underlying Investor to execute this application form or perform the obligations hereof. I/We* confirm that (a) I/We* have carried out thorough due diligence to establish the identity of all Underlying Investors on whose behalf we purchase shares in the applicable sub-fund including where relevant the beneficial owner(s) of such Underlying Investor; (b) I/We* have screened such Underlying Investors to determine whether or not they are a senior foreign political figure, any member of a senior foreign political figure's immediate family or any close associate of a senior foreign political figure; (c) I/We* confirm that the Underlying Investor is not a U.S. Person; (d) I/We* hold the evidence of such identities and status and will maintain all such evidence for at least five years from the date of my/our complete redemption from the sub-fund; (e) I/We* acknowledge that those parties to whom we are introducing the Underlying Investor are relying upon the customer due diligence checks performed by us so as to meet with their own anti-money laundering and counter terrorist financing obligations; (f) So far as permitted by applicable laws, I/We* will make available upon reasonable request copies of such customer due diligence information obtained by us relating to such Underlying Investors to the Company and its service providers; and (g) should our relationship with the subscriber end we confirm that we will provide you with all identification and verification documentation.

9. ANTI-MONEY LAUNDERING DECLARATION CONTINUED

The person signing below confirms that he/she is duly authorised to sign this declaration on behalf of the above mentioned intermediary/agent.

Capacity of authorised signatory (Director/Manager etc)

Print name

Sign

Date

¹The Company and its service providers reserve the right to satisfy themselves that any person acting as an intermediary meets with the necessary regulatory requirements to act in that capacity.

*(Delete as appropriate)

IMPORTANT NOTES

1. Non-resident declarations are subject to inspection by the Irish Revenue Commissioners and it is a criminal offence to make a false declaration.
2. To be valid, this declaration must be signed by the applicant. Where there is more than one applicant, each person must sign. If the applicant is a company, it must be signed by the company secretary or another authorised officer.
3. If this declaration is signed under power of attorney, a copy of the power of attorney must be furnished in support of the signature.
4. Applicants who are exempt Irish residents should contact the Administrator for the alternative declaration available for exempt Irish residents.
5. An "intermediary" means a person who: carries on a business which consists of, or includes, the receipt of payments from an investment undertaking resident in Ireland on behalf of other persons;
or
holds units in an investment undertaking on behalf of other persons.
6. If you are a new shareholder (new intermediary), please refer to your local Old Mutual Global Investors Series sales representative for further details.

RETURN ADDRESS

Please return the original completed Conversion form to:

Old Mutual Global Investors Series plc
Investor Services Team
c/o Citibank Europe plc
1 North Wall Quay
Dublin 1
Ireland

Tel: +353 1 622 4499 Fax: +353 1 622 4498

ONLINE

Download fund data
and read investment updates at
www.omglobalinvestors.com

TELEPHONE

Contact your regional sales manager or
speak to our dedicated client services
team on **+44 (0)20 7332 7524**

**OLD MUTUAL GLOBAL
INVESTORS (UK) LTD**

2 Lambeth Hill, London, EC4P 4WR, UK

Building better solutions.



OLD MUTUAL
GLOBAL INVESTORS